

RECORDATION NO. 29938-19

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Todd A. Schemmel

Sales Coordinator

Suncace interestabilities soard 05 East Fourth Street (CN200C)

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Surface Transportation Board c/o Office of Proceedings 395 E Street, SW Washington, DC 20423-0001

January 18, 2012

Dear Surface Transportation Board,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301 (a) is a copy of a Memorandum of Lease Termination, dated as of **January 18, 2011**, a secondary document as defined in the Board's Rules of Recordation of Documents. The primary document to which this is connected is recorded under Recordation Number 29938. We request that this document be recorded under Recordation Number 29938-A.

The names and addresses of the parties to the enclosed document are:

Lessor: The Huntington National Bank Lessee: Rail Connection, Inc.

105 East Fourth Street, CN200C 737 Eleanor Industrial Park

Cincinnati, OH 45202 Eleanor, WV 25070

A description of the railroad equipment covered by the enclosed document is: (75) Seventy-five 1973 Steel 4000 cu. Ft. Flat Bottom Gondola Cars, as described on the attached Exhibit A.

A short summary of the document to appear in the index is:

Memorandum of Lease Termination

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fees

Kindly return stamped copies of the enclosed document to the undersigned.

If you have any questions, please do not hesitate to call.

Todd A. Schemmel Sales Coordinator



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Memorandum of Lease Termination

JUM AUE (KANSPORTATION BOARD)

This TERMINATION OF LEASE dated as of January 18, 2012 is intended to evidence the termination of that certain Lease Agreement dated as of September 28, 2011 (the "Lease") with respect to (75) Seventy-five 1973 Steel 4000 cu. Ft. Flat Bottom Gondola Cars (the "Equipment"), as described on the attached Exhibit A, between The Huntington National Bank ("Huntington"), as Lessor, and Rail Connection, Inc., as Lessee, which was recorded at the Surface Transportation Board on October 14, 2011 at 10:00 am under Recordation No. 29938.

This Termination of Lease is executed for the purpose of terminating the Lease of the Equipment and satisfying the requirements for recordation under 49 U.S.C. §11301

IN WITNESS WHEROF, Lessor, pursuant to due corporate authority has caused this Termination of Lease to be signed in its corporate name as of the date first written above.

The Huntington National Bank

Name: Title:

Todd A. Schemmel

State of Ohio, County of Hamilton

On January 18, 2012 before me personally appeared Todd A. Schemmel, to me personally know, who being by me duly sworn is an authorized signer of The Huntington National Bank, and that he executed the forgoing instrument on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the forgoing instrument was the free act and deed of said corporation.

Notary Public

My commission expires

DARLENE WILLIAMS
Notary Public, State of Ohio
My Commission Expires May 13, 2014



EXHIBIT A DESCRIPTION OF RAILCARS

This is Exhibit A to the Memorandum of Lease dated <u>September 28, 2011</u> between <u>The Huntington National Bank</u> "Lessor" and <u>Rail Connection, Inc.</u> "Lessee".

Quantity of Rail Cars:

(75) Seventy Five

<u>Description of Cars:</u> (75) Seventy-five 1973 Steel 4000 cu. Ft. Flat Bottom Gondola Cars, currently bearing the following Railroad Car Marks and Numbers

Unit Initial	Unit Number	Unit Initial			Unit Initial	Unit Number	
PSC:	X 4		PSCX PSCX	41 42		PSCX PSCX	95 98
PSC> PSC> PSC>	ζ 7 ζ 8		PSCX PSCX PSCX	43 45 47		PSCX PSCX PSCX	100 101 102
PSC> PSC> PSC>	C 10		PSCX PSCX PSCX	55 57 58		PSCX PSCX PSCX	103 107 109
PSC> PSC> PSC>	(13		PSCX PSCX PSCX	61 63 64		PSCX PSCX PSCX	110 112 113
PSC> PSC> PSC>	(15 (17		PSCX PSCX PSCX	69 70 73		PSCX PSCX PSCX	114 117 123
PSC> PSC> PSC>	C 20 C 22		PSCX PSCX PSCX	74 80 82		PSCX PSCX PSCX	124 125 126
PSCX PSCX PSCX	K 25 K 29		PSCX PSCX PSCX	83 84 85		PSCX PSCX PSCX	127 128 130
PSCX PSCX PSCX	K 31 K 33		PSCX PSCX PSCX	89 90 91		PSCX PSCX PSCX	130 132 136 138
PSCX PSCX	38		PSCX PSCX	92 94		PSCX PSCX	139 140